



NIRMA LIMITED

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CIN : U24240GJ1980PLC003670 • Email : info@nirma.co.in • www.nirma.co.in

9th April, 2024

To,
Listing Department,
Wholesale Debt Market
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot C/1 , G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051.

Kind attn.: Shri Yogesh Deshmukh

Sub: Disclosure in terms of the SEBI Master Circular dated August 10, 2021 (updated as on July 7, 2023) – Chapter XIV – Centralized Database for corporate bonds/debentures for the year ended March 31, 2024

Scrip Code of Debt: Security NIRM25, NIRM26 and NIRM27

Dear Sir,

Pursuant to Point 2.2 (b) of Chapter XIV of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated 10th August, 2021 (updated as on July 7, 2023), please find below the disclosure in the prescribed format, specifying details required to be submitted for Debentures of the Company for the year ended March 31, 2024.

You are requested to take the above on your record.

Yours Faithfully,
For, **Nirma Limited**

Paresh Sheth
Company Secretary



Better Products. Better Value. Better Living.

Annex - XIV-B

Details as on 31st March, 2024 submitted by the Company as per SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated 10th August, 2021 (updated as on July 7, 2023)

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue / Further issue	Exchange
1	INE091A07190 (Tranche A of NCDs series VII)	22.02.2024	26.02.2024	110000	Fresh issue	NSE
2	INE091A07216 (Tranche B of NCDs series VII)	22.02.2024	26.02.2024	120000	Fresh issue	NSE
3	INE091A07208 (Tranche C of NCDs series VII)	22.02.2024	26.02.2024	120000	Fresh issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink

Sr. No.	ISIN	Hyperlink
1	INE091A07190 (Tranche A of NCDs series VII)	https://nsearchives.nseindia.com/content/circulars/CML60863.pdf
2	INE091A07216 (Tranche B of NCDs series VII)	
3	INE091A07208 (Tranche C of NCDs series VII)	

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE091A07182 (NCDs Series V)	17/05/2023	Interest and redemption	02/06/2023
2	INE091A08172 (NCDs Series VI)	20/06/2023	Interest	05/07/2023
3	INE091A08172 (NCDs Series VI)	21/12/2023	Interest and redemption	05/01/2024

4. Details of credit rating:

(a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE091A07190 (Tranche A of NCDs series VII)	CRISIL Limited	CRISIL AA	Stable	New rating	05.02.2024	Verified	22.02.2024
INE091A07216 (Tranche B of NCDs series VII)							
INE091A07208 (Tranche C of NCDs series VII)							
	India Ratings & Research	IND AA	Stable	New rating	09.02.2024	Verified	23.02.2024

(b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
Not applicable (since NCDs Series VII were issued on 22.02.2024 and there is no change in credit rating as of 31.03.2024).							

5. Payment Status:

(a) Whether Interest payment/ redemption payment made (yes/ no): Yes

(b) Details of interest payments:

Sl. No.	Particulars	Details		
1	ISIN	INE091A07182	INE091A08172 (NCDs Series VI)	
2	Issue size	Rs. 310 crore	Rs. 100 crore	
3	Interest Amount to be paid on due date	Rs. 24.025 crore	Rs. 7.59 crore	Rs. 3.83 crore
4	Frequency - quarterly/ monthly	Annual	Annual	Upon redemption

5	Change in frequency of payment (if any)	-	-	-
6	Details of such change	-	-	-
7	Interest payment record date	17/05/2023	20/06/2023	21/12/2023
8	Due date for interest payment (DD/MM/YYYY)	02/06/2023	05/07/2023	05/01/2024
9	Actual date for interest payment (DD/MM/YYYY)	02/06/2023	05/07/2023	05/01/2024
10	Amount of interest paid*	Rs. 24.025 crore	Rs. 7.59 crore	Rs. 3.82 crore
11	Date of last interest payment	02/06/2022	Not Applicable	05/07/2023
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable

* Rs. 24.025 crore is gross amount of interest. The payment has been made after deducting TDS (@10%) of Rs.2.40 crore.

(c) Details of redemption payments:

Sl. No.	Particulars		Details
1	ISIN	INE091A07182 (NCDs Series V)	INE091A08172 (NCDs Series VI)
2	Type of redemption (full/ partial)	Full	Full
3	If partial redemption, then	Not Applicable	Not Applicable
	a. By face value redemption	-	-
	b. By quantity redemption	-	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
6	Redemption date due to put option (if any)	-	Not Applicable
7	Redemption date due to call option (if any)	-	Not Applicable
8	Quantity redeemed (no. of NCDs)	3100	1000
9	Due date for redemption/ maturity	02.06.2023	05/01/2024
10	Actual date for redemption (DD/MM/YYYY)	02.06.2023	05/01/2024
11	Amount redeemed	Rs. 310,00,00,000/-	Rs. 100 crore
12	Outstanding amount (Rs.)	Nil	Nil
13	Date of last Interest payment	02.06.2022	05/07/2023

6. **Default history information:** Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

For, **Nirma Limited**

Paresh Sheth
Company Secretary